KALDAN

INVESTMENTS & SME SERVICES LTD

CORPORATE PROFILE

Business Growth, Turnaround & Capital Advisory

From Potential to Performance.

Helping African enterprises grow, recover, become investment-ready and achieve measurable performance.

PRACTICE 01
Business Strategy & Growth

PRACTICE 02
Business Transformation & Turnaround

PRACTICE 03
Investment & Capital Advisory

PRACTICE 04
Enterprise Development & Coaching

ENABLING SERVICE LINE
Digital Solutions

www.kaldanservices.com

CORPORATE INTRODUCTION

Grow it. Fix it. Fund it. Build it.

> *Helping African enterprises grow, recover, become investment-ready and achieve measurable performance.*

Kaldan Investments & SME Services Ltd is a Nigerian business and investment advisory firm helping African enterprises improve performance, restore business stability, achieve sustainable growth and become investment-ready through integrated strategy, transformation, capital advisory, coaching and implementation support.

We connect commercial diagnosis, practical advice, capital readiness and disciplined implementation, so that clients can move from a business challenge to a measurable outcome.

Growth challenge

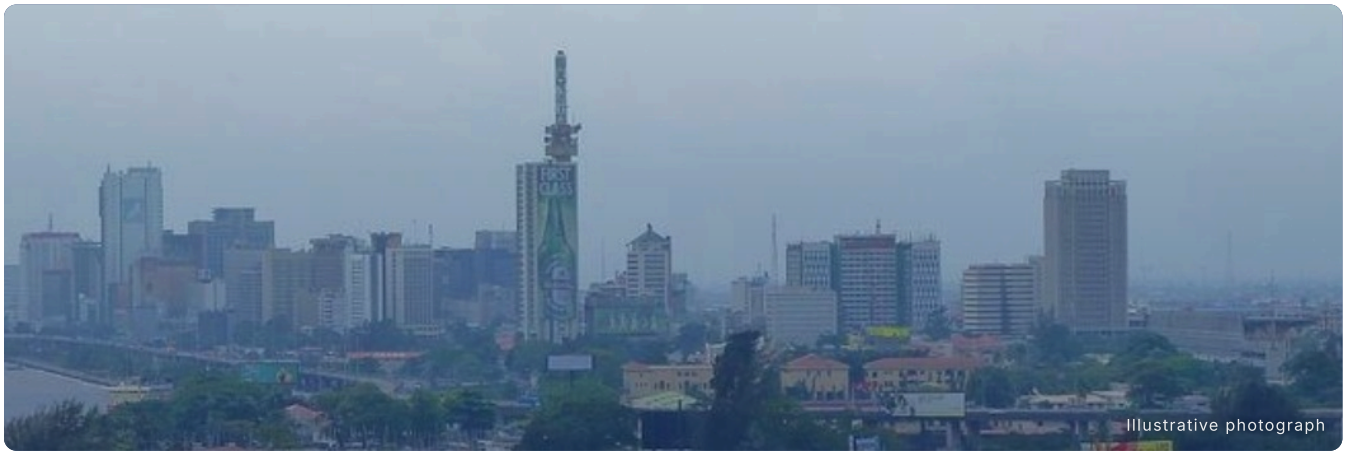
Revenue has stalled or the market is shifting. We sharpen strategy, sales and marketing, and plan the expansion.

Stability challenge

Cash, margins or operations are under strain. We diagnose, restructure and support the turnaround.

Capital challenge

An opportunity needs funding. We build a credible case and support engagement with financiers.



Illustrative photograph

Important information. This profile relates to Kaldan Investments & SME Services Ltd ("Kaldan"), a Nigerian company, and its professional services. Other companies that use the Kaldan name are separate legal entities and are identified on the final page. Our advisory work prepares clients to grow, recover or raise capital; it does not guarantee financing, investment returns or transaction completion, and does not include regulated activities such as lending or securities dealing. This document is a communication piece, not a contract or an offer.



Alex Baba
CHIEF EXECUTIVE OFFICER

A WORD FROM OUR CHIEF EXECUTIVE OFFICER

Potential is abundant.

Turning it into lasting performance takes more than ambition: it takes a clear growth strategy, financial discipline, the willingness to fix what is not working and the capital to fund what is.

At Kaldan, our work sits at that intersection. We help founders and management teams grow revenue and sharpen strategy, restore stability when a business is under pressure, prepare credible investment propositions and build the capability to sustain results.

Our approach is practical. Diagnosis leads to a plan, the plan has owners and milestones, and we stay close to implementation so that progress can be measured. Our digital solutions support this by making growth tools, customer engagement and business management more accessible.

We welcome businesses, institutions and partners who value rigorous thinking, integrity and accountable delivery.

Alex Baba
Chief Executive Officer
Kaldan Investments & SME Services Ltd

WHO WE ARE

Business Growth, Turnaround & Capital Advisory

Four equal practices, supported by one enabling service line.

Kaldan is a Nigerian business and investment advisory firm supporting entrepreneurs, SMEs, corporates, project promoters and institutions. We help businesses strengthen strategy, improve sales and profitability, overcome operational and financial challenges, structure bankable opportunities and build the capacity to sustain results. Our approach connects commercial diagnosis, practical advice, capital readiness and disciplined implementation.

OUR PRACTICE ARCHITECTURE

Kaldan Investments & SME Services Ltd · Business Growth, Turnaround & Capital Advisory

FOUR CORE PRACTICES

01
Business Strategy & Growth
Grow revenue and build a stronger competitive position.

02
Business Transformation & Turnaround
Restore stability, improve performance and return to sustainable profitability.

03
Investment & Capital Advisory
Prepare credible opportunities and pursue suitable capital.

04
Enterprise Development & Coaching
Build entrepreneurs, stronger businesses and capable management teams.

ENABLING SERVICE LINE

Digital Solutions
Technology-enabled support for the four practices: MSME GrowthOS, MarketPilot AI, Kaldan CRM and 247 Helpers, each at its own confirmed stage of development.

Digital Solutions is an enabling service line within one company. It is not a separate legal entity and is not Kaldan's primary market identity.

AT A GLANCE

The company on one page

Who we serve, what we do and where our experience sits.

4
core practices, equal in weight

1
enabling service line: Digital Solutions

4
delivery disciplines: talent, strategy, technology, capital

6
client groups served

Who we serve

- SMEs and start-ups
- Corporates
- Project promoters
- Financiers and investors
- Public and development institutions
- Entrepreneurial professionals

What we do

- Business Strategy & Growth
- Business Transformation & Turnaround
- Investment & Capital Advisory
- Enterprise Development & Coaching
- Digital Solutions (enabling service line)

Client industries

- Agriculture and agri-processing
- Property and infrastructure
- Mining and resources projects
- Healthcare and public institutions
- MSMEs and enterprise services

How we deliver

- Accountable engagement leadership
- Specialist professional input
- Documented assumptions and structured review
- Transparent scopes and review points

Nigerian company, international outlook. Where we collaborate beyond Nigeria, the legal status and role of every participating entity is kept distinct and disclosed accurately.

VISION, MISSION AND VALUES

What we stand for

OUR VISION

To become a trusted African enterprise-development partner that transforms business potential into sustainable, measurable performance.

OUR MISSION

To help enterprises and institutions grow, recover, secure suitable capital and build lasting capability, through practical strategy, turnaround and capital advisory, coaching and disciplined implementation.

OUR OPERATING VALUES

Integrity and compliance
We follow applicable standards and regulations.

Evidence-led advice
Recommendations rest on analysis we can show and defend.

Client-centred service
Solutions proportionate to the client's stage and resources.

Accountability
Clear scopes, named owners and measurable outcomes.

Innovation and continuous learning
We keep improving our methods, tools and people.

Responsible growth and shared prosperity
Growth that benefits clients, partners and communities.

INTEGRATED VALUE PROPOSITION

Talent. Strategy. Technology. Capital.

Four delivery disciplines behind every engagement, across all four practices.

Talent

The right professionals, mentors, implementers and specialist advisers around the client problem.

Strategy

Commercially grounded plans linked to clear decisions, implementation owners and performance indicators.

Performance
EXECUTED & MEASURED

Technology

Digital workflows, analytical tools and emerging platforms designed to make services accessible and execution visible.

Capital

Investment readiness, financial modelling and transaction preparation that help organisations engage potential funders on a credible basis.

FROM BUSINESS CHALLENGE TO MEASURED OUTCOME

Diagnose

Commercial diagnosis of growth, stability and capital position.

→

Decide and plan

Practical advice turned into owned, sequenced actions.

→

Implement and measure

Delivery tracked against agreed indicators and review points.

We do not promise investment approval, funding outcomes or financial returns.

SERVICES OVERVIEW

Four practices, one integrated team

Grow the business. Restore its stability. Prepare and pursue capital. Build the people who run it.

Business Strategy & Growth 01

Grow revenue and build a stronger competitive position.

Corporate and growth strategy; sales and marketing strategy; market research and entry; expansion planning; growth execution.

Business Transformation & Turnaround 02

Restore stability, improve performance and return to sustainable profitability.

Business diagnostics; cash-flow and margin improvement; restructuring; operating-model improvement; turnaround planning and implementation support.

Investment & Capital Advisory 03

Prepare credible opportunities and pursue suitable capital.

Funding eligibility and investment readiness; financial modelling; feasibility studies; project finance; investment appraisal; valuation; deal structuring; lender and investor engagement support.

Enterprise Development & Coaching 04

Build entrepreneurs, stronger businesses and capable management teams.

Start-up and SME development; coaching; capability building; structured programmes; institutional enterprise-development delivery; growth accountability.

ENABLING SERVICE LINE

Digital Solutions

MSME GrowthOS, MarketPilot AI, Kaldan CRM and 247 Helpers: technology-enabled support that strengthens the four practices. Each platform is described at its own confirmed stage of development.

PRACTICE 01

Business Strategy & Growth

Grow revenue and build a stronger competitive position.

FROM MARKET INSIGHT TO GROWTH EXECUTION

01
Understand
Market, customers, competitors and the commercial position today.

02
Set strategy
Corporate and growth strategy with clear choices.

03
Build demand
Sales and marketing strategy.

04
Plan expansion
Market entry and expansion planning.

05
Execute
Growth execution with owners and measures.

Service areas

- Corporate and growth strategy
- Sales and marketing strategy
- Market research and entry
- Expansion planning
- Growth execution

Typical triggers

- Revenue that has stalled or become concentrated
- A new market, product or region to enter
- Marketing and sales that lack a clear plan
- A strategy that needs resetting



Illustrative photograph

Client outcome: a growth strategy the leadership team understands, with named owners and indicators agreed at the start. We do not guarantee revenue or profit outcomes.

PRACTICE 02

Business Transformation & Turnaround

Restore stability, improve performance and return to sustainable profitability.

FROM DIAGNOSTIC TO RECOVERY

01
Diagnose
Business diagnostics across market, operations, people and cash.

02
Stabilise
Cash-flow and margin improvement.

03
Restructure
Organisational and, where needed, financial restructuring.

04
Improve
Operating-model improvement.

05
Implement
Turnaround plan with owners, milestones and monitoring.

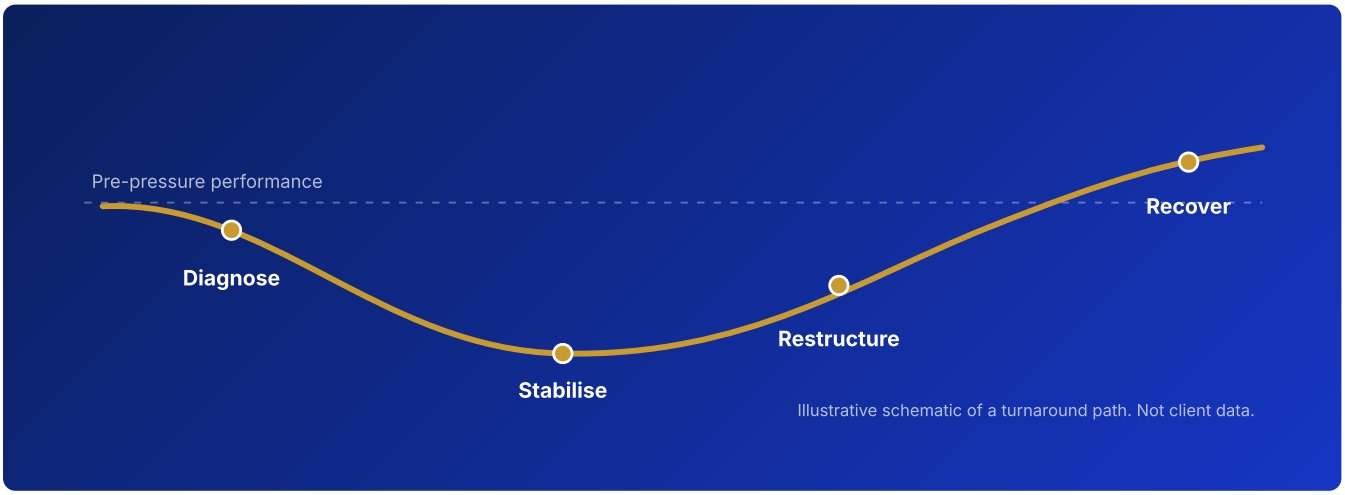
Service areas

- Business diagnostics
- Cash-flow and margin improvement
- Restructuring
- Operating-model improvement
- Turnaround planning
- Implementation support

Typical triggers

- Margin or liquidity pressure
- Growth that has outrun the organisation
- A debt position that needs restructuring
- Operations that no longer match the business

Client outcome: a prioritised recovery plan with named owners, and a leadership team equipped to run it. Turnaround outcomes depend on the business and its market and are not guaranteed.



Illustrative schematic of a turnaround path. Not client data.

PRACTICE 03

Investment & Capital Advisory

Prepare credible opportunities and pursue suitable capital.

THE FUNDING-READINESS JOURNEY

01
Assess
Funding eligibility and investment readiness.

02
Model
Financial model, feasibility and appraisal.

03
Structure
Capital mix, project finance and deal structure.

04
Prepare
Lender and investor documentation.

05
Engage
Support in engaging financiers.

Investment readiness

- Funding eligibility and readiness diagnostics
- Lender and investor mapping
- Deal structuring and capital mix
- Due diligence preparation
- Investment memoranda and documentation
- Lender and investor engagement support

Modelling and transaction deliverables

- Integrated financial models
- Feasibility studies
- Project finance analysis
- Investment appraisal
- Valuation
- Scenario and sensitivity testing

Decision support

Models and documents are built so that assumptions are documented and owned, the logic has been reviewed, and every number can be traced to a source. Financial modelling and transaction work are deliverables of this practice, not a separate practice.

Our role is to prepare and structure opportunities and support engagement with financiers. We do not guarantee financing, approval or investment returns, and do not provide unlicensed regulated services.

PRACTICE 04

Enterprise Development & Coaching

Build entrepreneurs, stronger businesses and capable management teams.

Enterprise and capability building

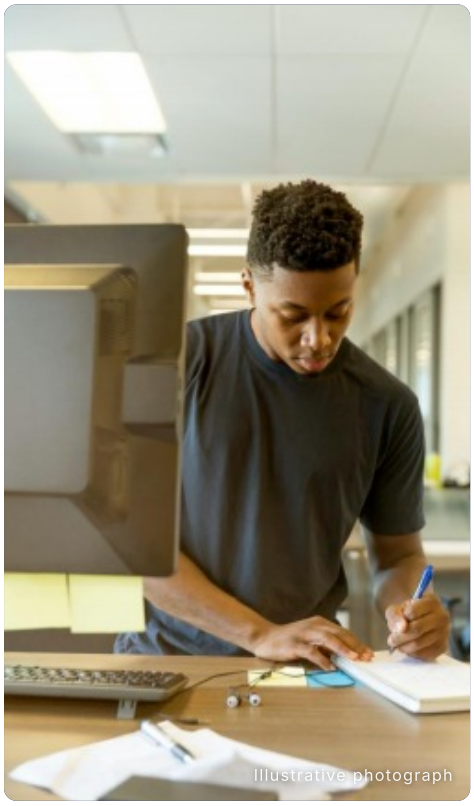
- Start-up and SME development
- Coaching for founders and management teams
- Capability building
- Structured programmes
- Growth accountability

Institutional delivery

- Institutional enterprise-development programmes
- Participant selection, delivery and reporting frameworks
- Training and capacity building
- Public-private programme support
- Monitoring and reporting

CAPABILITY THAT STAYS BEHIND

Training and coaching that leave capability behind: financial planning, business planning, operations and management routines the client team can run without us.



Illustrative photograph

DELIVERED IN PRACTICE

Benue SME Renaissance Program

Kaldan is lead technical partner under the Memorandum of Agreement executed 11 September 2025. Full wording on the credentials page.

DELIVERED IN PRACTICE

Federal agency training

Entrepreneurship, venture-management and customer-service training for federal agencies in Abuja. See project experience.

PRACTICE 04 · IN DEPTH

How Practice 04 is delivered

Programmes and formats are delivery channels for one practice.

DELIVERY CHANNELS

- **Personal coaching**
- **Institutional coaching**
- **SME diagnostics**
- **Clinics**
- **Group and workshop programmes**
- **Structured capability programmes**

CLIENT DEVELOPMENT JOURNEY

01
Clarify
Goals, stage and constraints.

02
Build
Financial, marketing and operating disciplines.

03
Apply
Practical tools and accountability.

04
Scale
Sustained follow-through.

PROPORTIONATE SUPPORT BY ENTERPRISE SIZE

Micro enterprises
Founder-focused coaching, clinics and group formats at an accessible scale.

Small enterprises
Structured programmes and management routines as the team grows.

Medium enterprises
Organisation-level diagnostics, capability building and team development.

Services are packaged proportionately to affordability, organisational complexity and support needs, while quality standards and professional accountability remain consistent. Performance is tracked against indicators agreed at the start; no outcome is guaranteed.

ENABLING SERVICE LINE · DIGITAL SOLUTIONS

Technology that supports the four practices

A developing portfolio of business applications to improve access to professional support, operations, marketing, service fulfilment and management information.

MSME GrowthOS

Business growth environment

Supports Practices 01 and 04

EMERGING PLATFORM

MarketPilot AI

Marketing and customer acquisition

Supports Practice 01

EMERGING PLATFORM

Kaldan digital ecosystem

Kaldan CRM

Lead-to-client management

Supports Practices 01 and 02

EMERGING PLATFORM

247 Helpers

Services marketplace

Standalone line; no practice dependency

CONTROLLED ABUJA PILOT

Our platforms are at different stages of development. Availability and deployment status are confirmed individually at the time of engagement; none is presented here as generally available unless stated. Practice links show where a tool is designed to help, not that it has been released.

Why technology matters to our clients

Digital workflows make professional support more accessible, and make execution visible, measurable and scalable.

How the platforms connect

Growth tools feed marketing; marketing feeds lead management; services can be fulfilled through a managed marketplace.

ENABLING SERVICE LINE · DIGITAL SOLUTIONS

MSME GrowthOS

EMERGING PLATFORM

An integrated business growth environment guiding new and existing enterprises through diagnostics, structured improvement programmes, service subscriptions and practical growth tools.

PRACTICE LINK Designed to support Practice 01 (Business Strategy & Growth) and Practice 04 (Enterprise Development & Coaching). Not yet a released product.

OPERATING WORKFLOW (DESIGN INTENT)

01
Diagnose
Business diagnostics.

02
Improve
Structured improvement programmes.

03
Subscribe
Service subscriptions.

04
Apply
Practical growth tools.

Business benefits

- One environment for diagnostics, programmes and tools
- A structured route in place of ad-hoc advice
- Subscription access to growth services
- Connects to Kaldan coaching and advisory support

Built for

- New MSMEs finding their footing
- Existing MSMEs that need structured improvement
- Institutional MSME programmes needing a common toolset

Status and boundaries. MSME GrowthOS is an emerging platform. Features, availability and release timing are confirmed with management at the time of engagement; no live-user, adoption or performance claims are made. The workflow above is an original schematic of design intent, not a product screenshot.

ENABLING SERVICE LINE · DIGITAL SOLUTIONS

MarketPilot AI

EMERGING PLATFORM

A technology-assisted marketing and customer-acquisition solution combining business intake, campaign planning, content workflows, approvals and CRM feedback.

PRACTICE LINK Designed to support the sales and marketing strategy work in Practice 01 (Business Strategy & Growth). Not yet a released product.

OPERATING WORKFLOW (DESIGN INTENT)

01
Intake
Business and offer intake.

02
Plan
Campaign planning.

03
Create
Content workflows and approvals.

04
Learn
CRM feedback loop.

Business benefits

- Marketing work organised as a repeatable workflow
- Approvals built in before content goes out
- Feedback from the CRM informs the next campaign
- Consistent customer acquisition rather than one-off pushes

Built for

- Businesses that need consistent customer acquisition
- Teams without a dedicated marketing function
- Clients of Kaldan advisory and coaching programmes

Status and boundaries. MarketPilot AI is an emerging platform. No campaign results, lead volumes or conversion figures are claimed, and the extent of automation in any engagement is confirmed with management. The workflow above is an original schematic of design intent, not a product screenshot.

ENABLING SERVICE LINE · DIGITAL SOLUTIONS

Kaldan CRM

EMERGING PLATFORM

A lead-to-client management system for contacts, source attribution, sales pipelines, appointments, team performance and conversion reporting.

PRACTICE LINK Designed to support Practice 01 (growth execution) and Practice 02 (performance monitoring). Not yet a released product.

OPERATING WORKFLOW (DESIGN INTENT)

01
Capture
Contacts and source attribution.

02
Progress
Sales pipelines and appointments.

03
Manage
Team performance.

04
Report
Conversion reporting.

Business benefits

- Every lead and its source recorded in one place
- A visible sales pipeline and appointment schedule
- Team performance that can be seen and managed
- Conversion reporting for management decisions

Built for

- Lead operations that need to be seen and measured
- Sales and client-service teams
- Management needing conversion reporting

Status and boundaries. Kaldan CRM is an emerging platform. Deployment scope, integrations and availability are confirmed with management at the time of engagement. The workflow above is an original schematic of design intent, not a product screenshot.

ENABLING SERVICE LINE · DIGITAL SOLUTIONS

247 Helpers

CONTROLLED ABUJA PILOT

A service marketplace connecting households and businesses with vetted providers through managed and direct-booking pathways, starting with a controlled Abuja pilot.

PRACTICE LINK A standalone line within Digital Solutions; it is not tied to any of the four practices.

OPERATING WORKFLOW (DESIGN INTENT)

01
Request
A household or business asks for a service.

02
Match
Vetted provider identified.

03
Book
Managed or direct-booking pathway.

04
Fulfil
Service delivered in the pilot area.

Business benefits

- Vetted providers for everyday services
- Two ways to book: managed or direct
- Serves both households and businesses
- A controlled launch that lets the model be tested in Abuja first

Built for

- Households needing reliable everyday services
- Businesses needing dependable service providers
- Service providers seeking vetted access to customers

Status and boundaries. 247 Helpers is a controlled pilot in Abuja. It is not generally available; pilot scope, timing and provider onboarding are subject to management confirmation. The workflow above is an original schematic of design intent, not a product screenshot.

WHO WE SERVE

Six kinds of client, one standard of delivery

SMEs and start-ups

Need a clearer strategy, stronger sales and a route to finance. We turn founder ambition into a documented, executable plan.

Corporates

Margins, operations or growth under pressure. We bring financial analysis, strategy and operating improvement with delivery accountability.

Project promoters

A project that must become bankable. We develop the concept, feasibility case, investment documentation and transaction preparation.

Financiers and investors

Need well-prepared, clearly documented opportunities. We prepare proposals that can be tested and transparent information.

Public and development institutions

Need enterprise programmes that can be delivered and reported. We design support frameworks and run participant programmes with impact reporting.

Entrepreneurial professionals

Building a practice or venture. We offer coaching, structured growth support and practical tools.

SECTOR ADVISORY EXPERIENCE

Industries where we have advised clients

Our experience across four client industries, delivered through our four practices.

Agriculture and agri-processing

Typical problem: Processing and value-chain businesses that need funding, a tested plan or stronger operations.

What we provide: Feasibility, business planning, investment appraisal and funding-readiness advice.

Property and infrastructure

Typical problem: Projects that must be packaged for financing or a public-private partnership.

What we provide: Concept and feasibility studies, financial modelling, investment appraisal and project packaging.

Mining and resources projects

Typical problem: Opportunities that need market evidence and a feasibility case.

What we provide: Market research, feasibility studies and business planning.

MSMEs and enterprise services

Typical problem: Enterprises that need planning, access to finance and management capability.

What we provide: Business planning, access-to-finance support, market research, training and institutional programmes.

This page shows the industries in which we have advised clients. In each, our role is professional advisory.

INSTITUTIONAL EXPERIENCE

Credentials, stated precisely

BANK OF INDUSTRY

Approved Business Development Service Provider

Appointed by the Bank of Industry Limited as a Business Development Service Provider (BDSP), Zonal Category: North Central & South West, for the Bank's potential SME customers in those regions. Appointment letter dated 9 August 2023.

A service-provider appointment. It is not an endorsement and does not guarantee BOI financing.

BENUE STATE

Benue SME Renaissance Program

Memorandum of Agreement executed 11 September 2025 between Benue State, acting through the Ministry of Industry, Trade and Investment and the Bureau for Entrepreneurship and Wealth Creation, and Kaldan as lead technical partner. A long-term public-private partnership to develop MSMEs through capacity building, incubation, access to finance, market linkages and investment-readiness support.

Initial term of three to five years. No programme results are claimed here.

Collaborations beyond Nigeria

Collaborations beyond Nigeria are disclosed as signed, active or proposed, and the legal status and role of each entity is stated accurately. Separate entities are never presented as subsidiaries. Related companies are identified on the final page.

HOW WE PRESENT CREDENTIALS

Named with permission

Client names, logos and partner marks appear only with written permission.

Role stated exactly

We describe our responsibility and deliverables, not the project's total value.

No implied endorsement

We do not imply endorsement, guaranteed funding or approval by any institution.

SELECTED PROJECT EXPERIENCE

Professional engagements in practice

AGRO-PROCESSING · BENUE STATE

Milling company

CHALLENGE
A milling company needed its position tested and a plan to attract funding.

KALDAN ROLE
Due diligence, planning and fundraising support, with operations and HR input.

DELIVERABLES
Due diligence · business planning · fundraising support · strategic planning · operations design · HR advisory

Practice 03 Investment & Capital Advisory; 01 Business Strategy & Growth

PUBLIC HOUSING · NORTHERN NIGERIA

State housing authority

CHALLENGE
A housing authority needed a structured concept and commercial plan.

KALDAN ROLE
Concept study, business plan and marketing plan.

DELIVERABLES
Concept study · business plan · marketing plan

Practice 01 Business Strategy & Growth

HEALTHCARE · KADUNA

Private hospital

CHALLENGE
A private hospital needed investment-ready documentation.

KALDAN ROLE
Business planning and investment documentation.

DELIVERABLES
Business plan · private placement memorandum · investment advisory

Practice 03 Investment & Capital Advisory

REAL ESTATE · ABUJA

Land-swap project

CHALLENGE
A land-swap project needed its commercial and financial case tested.

KALDAN ROLE
Concept and feasibility studies and financial modelling.

DELIVERABLES
Concept studies · feasibility studies · financial modelling

Practice 03 Investment & Capital Advisory

PROJECT DEVELOPMENT · ABUJA

Project company

CHALLENGE
A project company needed an appraised, packaged public-private proposal.

KALDAN ROLE
Investment appraisal, business planning and PPP proposal packaging.

DELIVERABLES
Investment appraisal · business plan · PPP proposal packaging

Practice 03 Investment & Capital Advisory

PUBLIC INSTITUTIONS · ABUJA

Federal agencies

CHALLENGE
Federal agencies needed practical capability training for staff.

KALDAN ROLE
Training and capacity building.

DELIVERABLES
Entrepreneurship · venture management · customer-service training

Practice 04 Enterprise Development & Coaching

Historical engagements drawn from Kaldan's engagement records, shown without client names pending written permission. Role and deliverables are as recorded; no outcome figures are claimed. Practice areas classify the work under today's four practices.

LEADERSHIP AND SPECIALIST CAPABILITY

Led by the CEO, supported by specialists

Accountable leadership, with the right expertise mobilised per assignment.



Alex Baba

CHIEF EXECUTIVE OFFICER

An engineer by training with an MBA-level finance background, and a Certified Business Coach. Alex has experience in financial analysis, business development, business advisory, financial modelling and coaching, and provides strategic direction and accountable engagement leadership.

SPECIALIST NETWORK



Emmanuel Nwachukwu

INVESTMENT ADVISER

A chartered accountant and Fellow of the Institute of Chartered Accountants of Nigeria.



Kodi Ojukwu

LEGAL ADVISER

Over 30 years at the Bar, specialising in litigation, corporate services, immigration and mediation.



Joseph Wazzan

STRATEGIC ADVISER, PROJECT FINANCE

Over 30 years as a chartered accountant in the UK and UAE, including with Ernst & Young and KPMG.



Daniel Baba

ICT

A systems analyst, business analyst and programmer by training.

AREAS OF CAPABILITY

- **Finance and accounting**
- **Investment and project finance**
- **Legal and regulatory advisory**
- **Strategy and operations**
- **Technology**
- **Market development**

Specialists are engaged according to assignment requirements. The role of each contributor (management, employee, retained adviser, consultant or strategic collaborator) is disclosed accurately in proposals.

DELIVERY AND GOVERNANCE

Discover, Diagnose, Design, Deliver, Measure

One method across every engagement and every practice, with a decision point at each stage and controls that match the risk.

1
Discover
Understand objectives, stakeholders, commercial realities and measures of success.

2
Diagnose
Validate baseline data, test options, review constraints and quantify commercial implications.

3
Design
Agree a practical solution, workplan, responsibilities, deliverables, timeline and decision gates.

4
Deliver
Mobilise the right team, create the work product, support implementation and manage issues transparently.

5
Measure
Review agreed outcomes against the indicators set at the start, hand over tools and track follow-through where included in scope.

RISK CONTROLS AND ETHICAL COMMITMENTS

Engagement risk
Agreed scope, a named engagement leader and review points at each decision gate.

Financial risk
Model assumptions documented and owned; structured review and consistency checks.

Operational risk
Workplans with owners and milestones; issues raised and managed openly.

Data and confidentiality
Client information shared only as the assignment needs, and handled safely.

Quality
Work product reviewed before it is issued, against agreed deliverables.

Professional ethics
Honest claims, disclosed relationships and accurate description of each partner's role.

Controls we are strengthening: documented delegation of authority, financial controls, engagement review and quality assurance, data management and compliance oversight. We describe our governance at its implemented maturity and say plainly what we are still building.

WHY KALDAN

Six reasons clients work with us

Growth, recovery and capital in one firm

Strategy, turnaround and capital advisory considered together, not handed between providers.

Practical execution

Action-oriented work with owners and milestones, beyond producing reports.

SME sensitivity

Solutions proportional to enterprise stage and resources.

Financial rigour

Evidence-based models, documented assumptions and decision support.

Specialist network

Relevant talent mobilised according to assignment requirements.

Measurable performance

Defined scopes, review points and delivery indicators agreed at the start.

HOW TO ENGAGE

01

Discovery call

Share your objective.

02

Scoping

Agree what success looks like.

03

Proposal

Scope, team and fees.

04

Mobilise

Kick off with a clear plan.

READY TO GROW, STABILIZE OR FUND YOUR NEXT OPPORTUNITY?

Request a discovery conversation at www.kaldanservices.com or alex.baba@kaldanservices.com. Kaldan supports preparation, advisory and engagement with financiers; financing approval or investment returns are never guaranteed.

www.kaldanservices.com

KALDAN

INVESTMENTS & SME SERVICES LTD

Let’s turn potential into performance.

WEBSITE

www.kaldanservices.com

EMAIL

contact@kaldanservices.com
alex.baba@kaldanservices.com

PHONE

+234 803 788 1337

OFFICE

Penthouse Suite 1a, Febson Mall, Near Wuse Market,
Opp. First Bank, Zone 4, Wuse, Abuja 900284

FOLLOW KALDAN

LinkedIn · linkedin.com/company/kaldaninvestments
Facebook · facebook.com/kaldanservices
Instagram · instagram.com/kaldanservices
YouTube · youtube.com/@kaldanservices

Scan to visit
www.kaldanservices.com

Related companies.

Kaldan Services Ltd (Mauritius, Company No. 219126) is an affiliate and a separate legal entity. Kaldan Commodities and Logistics Limited is a separately registered Nigerian company with a distinct business scope and communications platform. Neither is described in this profile as a subsidiary or as a Kaldan service.

Kaldan Investments & SME Services Ltd is a Nigerian company. Its services are professional advisory, coaching and digital solutions and do not include regulated activities such as lending, securities dealing or insurance broking. No outcome, financing or return is guaranteed.